

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 2857/June 24, 2015

ADMINISTRATIVE PROCEEDING  
File No. 3-16586

---

In the Matter of

JASON MATTHEW PENNINGTON :  
: POSTPONEMENT ORDER

---

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings (OIP) on June 9, 2015, pursuant to Section 15(b) of the Securities Exchange Act of 1934, and the hearing was scheduled to commence on July 7, 2015. The proceeding is a follow-on proceeding based on *United States v. Pennington*, No. 13-cr-10031 (D. Kan. Jan. 12, 2015), in which Respondent Jason Matthew Pennington (Pennington) was convicted of wire fraud. The Division of Enforcement has requested that the hearing be postponed and a prehearing conference scheduled during the week of July 20, 2015

Pennington was served with the OIP in accordance with 17 C.F.R. § 201.141(a)(2)(i) on June 15, 2015. To allow time for his Answer,<sup>1</sup> consistent with 17 C.F.R. § 201.161, the hearing will be postponed *sine die*, and a prehearing conference will be held by telephone on July 24, 2015, at 11:00 a.m. EDT if the proceeding has not been resolved by then.

IT IS SO ORDERED.

/S/ Carol Fox Foelak  
Carol Fox Foelak  
Administrative Law Judge

---

<sup>1</sup> Pennington's Answer is due within twenty days of service on him. See OIP at 2; 17 C.F.R. § 201.220(b). If he fails to file an Answer within the time provided, he will be deemed to be in default, and the undersigned will enter an order barring him from the securities industry. See OIP at 2; 17 C.F.R. §§ 201.155(a), .220(f).