

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 2770/June 4, 2015

ADMINISTRATIVE PROCEEDING  
File No. 3-16463

In the Matter of

AEGIS CAPITAL, LLC,  
CIRCLE ONE WEALTH MANAGEMENT, LLC,  
DIANE W. LAMM,  
STRATEGIC CONSULTING ADVISORS, LLC, AND  
DAVID I. OSUNKWO

ORDER REGARDING  
BRIEFING ON MOTION  
TO STAY  
PROCEEDING

The Securities and Exchange Commission issued an Order Instituting Administrative and Cease-and-Desist Proceedings in this matter on March 30, 2015.

On May 18, 2015, the U.S. Attorney for the Eastern District of New York moved to intervene and stay this administrative proceeding pending the resolution of related criminal proceedings. Respondents Strategic Consulting Advisors, LLC, and David I. Osunkwo submitted an opposition on May 27, 2015, and I gave the U.S. Attorney for the Eastern District of New York until today to file a reply.

Today, the Division of Enforcement requested leave to file a short brief in connection with the motion to stay, to be filed today. I determined that the Division of Enforcement, as a party, did not need to request leave and should be permitted to file its brief. Accordingly, I ORDER that Respondents Strategic Consulting and Mr. Osunkwo will have until June 9, 2015, to file an opposition to the Division of Enforcement's brief. Respondents are instructed that their opposition should address the Division of Enforcement's brief and not serve as a surreply to the briefing by the U.S. Attorney for the Eastern District of New York.

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James E. Grimes  
Administrative Law Judge