

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 2712 / May 22, 2015

ADMINISTRATIVE PROCEEDING  
File No. 3-16541

In the Matter of

CARTER ACQUISITION CORP. I,  
CARTER ACQUISITION CORP. II,  
CARTER ACQUISITION CORP. III,  
CHATSWORTH ACQUISITIONS II, INC., AND  
CHATSWORTH ACQUISITIONS III, INC.

ORDER POSTPONING HEARING  
AND SCHEDULING PREHEARING  
CONFERENCE

On May 18, 2015, the Securities and Exchange Commission issued an Order Instituting Proceedings (OIP) pursuant to Section 12(j) of the Securities Exchange Act of 1934, alleging that Respondents have securities registered with the Commission and are delinquent in their periodic filings. The Division of Enforcement has filed a declaration, establishing that Respondents were served with the OIP on May 19, 2015. *See* 17 C.F.R. § 201.141(a)(2)(ii). Respondents' Answers are due by June 1, 2015. *See* OIP at 3; 17 C.F.R. §§ 201.160(b), .220(b).

I POSTPONE the hearing currently scheduled for June 8, 2015, and ORDER a telephonic prehearing conference on June 8, 2015, at 11:00 a.m. EDT. I will default any Respondent that does not file an Answer, participate in the prehearing conference, or otherwise defend the proceeding. 17 C.F.R. §§ 201.155(a), .220(f), 221(f).

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Brenda P. Murray  
Chief Administrative Law Judge