

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS

Release No. 2647/May 7, 2015

ADMINISTRATIVE PROCEEDING

File No. 3-16462

---

In the Matter of

LYNN TILTON, :  
Patriarch Partners, LLC, :  
Patriarch Partners VIII, LLC, : PREHEARING ORDER  
Patriarch Partners XIV, LLC, and :  
Patriarch Partners XV, LLC :

---

The Securities and Exchange Commission instituted this proceeding on March 30, 2015, and a prehearing conference, at which all parties appeared, was held today. The hearing, which is expected to last about two weeks, was set to commence on October 13, 2015, in New York City, and with the consent of the parties, the following prehearing schedule was adopted:

June 5, 2015	Respondents' Motion for Summary Disposition
June 26, 2015	Division's Response to Motion for Summary Disposition
July 10, 2015	Respondents' Reply
July 10, 2015	Division's Expert Reports <sup>1</sup>
August 7, 2015	Division's Witness and Exhibit Lists and 3500 Materials
August 10, 2015	Respondents' Expert Reports, including Rebuttal Reports
August 17, 2015	Respondents' Witness and Exhibit Lists
August 31, 2015	Division's Rebuttal Expert Reports
September 18, 2015	Motions in Limine
September 25, 2015	Oppositions to Motions in Limine
October 5, 2015	Prehearing Briefs, Final Stipulations, and Prehearing Conference

Respondents' Motion for a More Definite Statement was addressed. The Division has disclosed the portfolio companies at issue; this list will be considered final unless supplemented by May 15, 2015. The Division has made available its investigative file to Respondents; it will notify Respondents on a rolling basis up to July 10, 2015, of additional investors that it contacts.

IT IS SO ORDERED.

/S/ Carol Fox Foelak  

---

Carol Fox Foelak  
Administrative Law Judge

---

<sup>1</sup> Expert witnesses' direct testimony will be via expert report. The experts will present a brief summary of their testimony and be made available for cross examination.