

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2605/April 29, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-15967

In the Matter of

LAWRENCE M. LABINE

:
:

SCHEDULING ORDER

The Securities and Exchange Commission (Commission) instituted this proceeding with an Order Instituting Proceedings on July 8, 2014, pursuant to Sections 8A of the Securities Act of 1933, 15(b) and 21C of the Securities Exchange Act of 1934, 203(f) and 203(k) of the Investment Advisers Act of 1940, and 9(b) of the Investment Company Act of 1940. On November 12, 2014, this proceeding was stayed pursuant to Rule of Practice 161(c)(2), pending the Commission's consideration of Respondent's settlement offer. *Lawrence M. LaBine*, Admin. Proc. Rulings Release No. 2002, 2014 SEC LEXIS 4282. However, the Commission rejected Respondent's settlement offer, and the stay lapsed as of April 8, 2015. *See Lawrence M. LaBine*, Admin. Proc. Rulings Release No. 2514, 2015 SEC LEXIS 1300 (A.L.J. Apr. 8, 2015); 17 C.F.R. § 201.161(c)(2)(ii).

As proposed by the parties, the following schedule will be adopted:

June 1 – Parties file any additional stipulations

Aug. 31 - Sept. 4 – Hearing commences in Phoenix, Arizona. The parties will discuss measures to streamline the proceedings

Sept. 28 - Oct. 2 – Hearing continues (if necessary)

Oct. 23 – Parties file post-hearing briefs and proposed findings (if hearing concludes week of Aug. 31)

Nov. 20 – Parties file post-hearing briefs and proposed findings (if hearing continues week of Sept. 28)

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge