

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2541/April 14, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16467

In the Matter of

EARTH DRAGON RESOURCES, INC.

ORDER POSTPONING
HEARING AND SCHEDULING
PREHEARING CONFERENCE

On April 1, 2015, the Securities and Exchange Commission (Commission) issued an Order Instituting Proceedings (OIP) against Respondent, pursuant to Section 12(j) of the Securities Exchange Act of 1934. The OIP alleges that Respondent has securities registered with the Commission and has not filed periodic reports. A hearing is scheduled to begin on April 27, 2015.

On April 10, 2015, the Division of Enforcement (Division) submitted Motion to Convert Hearing to Telephonic Pre-Hearing Conference, and on April 13, 2015, the Division submitted a declaration representing that Respondent was served with the OIP by April 7, 2015, in accordance with 17 C.F.R. § 201.141(a)(2)(ii). Accordingly, Respondent's Answer to the OIP is due by April 30, 2015. OIP at 3; 17 C.F.R. § 201.220(b).

I POSTPONE the hearing scheduled to begin on April 27, 2015, and ORDER a telephonic prehearing conference at 11:00 a.m. EDT, on May 1, 2015. 17 C.F.R. § 201.161. I will default Respondent if it does not file an Answer, participate in the prehearing conference, or otherwise defend the proceeding. 17 C.F.R. § 201.155(a), .220(f), .221(f).

Brenda P. Murray
Chief Administrative Law Judge