## UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 2529/April 9, 2015

## ADMINISTRATIVE PROCEEDING File No. 3-16418

In the Matter of

CHINA INFRASTRUCTURE INVESTMENT CORP.

ORDER SCHEDULING PREHEARING CONFERENCE AND TO SHOW CAUSE

On March 4, 2015, the Securities and Exchange Commission issued an Order Instituting Proceedings (OIP) pursuant to Section 12(j) of the Securities Exchange Act of 1934, alleging that Respondent has securities registered with the Commission and is delinquent in its periodic filings.

On April 2, 2015, the Division of Enforcement filed a declaration, establishing that Respondent was served with the OIP by March 23, 2015, in accordance with Commission Rule of Practice 141(a)(2)(ii). See 17 C.F.R. § 201.141(a)(2)(ii). As such, Respondent's Answer was due by April 2, 2015. OIP at 3; 17 C.F.R. § 201.220(b). As of today, Respondent has not filed an Answer.

Accordingly, I ORDER that on or before Monday, April 20, 2015, Respondent shall SHOW CAUSE why the registrations of its securities should not be revoked by default due to its failure to file an Answer or otherwise defend this proceeding. *See* 17 C.F.R. §§ 201.155(a)(2), .220(f). If Respondent fails to respond to this Order, it will be determined against it, and the registration of its securities will be revoked. OIP at 3; 17 C.F.R. §§ 201.155(a), .220(f).

Furthermore, I ORDER that a telephonic prehearing conference shall be held at 3:00 p.m. EDT on April 21, 2015.

James E. Grimes Administrative Law Judge