

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS

Release No. 2411/March 12, 2015

ADMINISTRATIVE PROCEEDING

File No. 3-16344

In the Matter of

EDGAR LEE GIOVANNETTI

ORDER RESCHEDULING HEARING AND
NOTICE OF HEARING LOCATION

On January 16, 2015, the Securities and Exchange Commission issued an Order Instituting Administrative and Cease-and-Desist Proceedings against Respondent. I previously set a procedural schedule and for the hearing to begin May 11, 2015.

Due to a scheduling conflict and upon consultation with the parties, I reschedule the hearing to begin May 26, 2015, and set the following revised procedural schedule:

- April 24, 2015: The Division provides Giovannetti with a list of its witnesses and exhibits, and copies of exhibits that Giovannetti does not have.
- May 8, 2015: The Division provides Giovannetti with any written expert reports in lieu of direct testimony; Giovannetti provides the Division with a list of his witnesses and exhibits, and copies of exhibits that the Division does not have.
- May 8, 2015: Giovannetti provides the Division with any written expert reports in lieu of direct testimony.
- May 15, 2015: The parties file prehearing briefs with the Commission.
- May 26, 2015: The hearing will begin at 8:30 a.m. CDT in Courtroom 1006 at the Clifford Davis/Odell Horton Federal Building, 167 North Main Street, Memphis, Tennessee 38103.

The exchange of information and materials between the parties is informal. Only prehearing briefs are filed with the Commission's Office of the Secretary.

Brenda P. Murray
Chief Administrative Law Judge