UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 2395/March 10, 2015

ADMINISTRATIVE PROCEEDING File No. 3-16379

In the Matter of

LAWRENCE FOSTER

ORDER SCHEDULING PREHEARING CONFERENCE

The Securities and Exchange Commission (Commission) issued an Order Instituting Administrative Proceedings (OIP) on February 6, 2015, alleging that Lawrence Foster (Foster) was convicted on October 22, 2014, after a jury trial, of one count of conspiracy to commit wire fraud and seven counts of wire fraud in *United States v. Foster*, No. 1:13-cr-20063-DLG (S.D. Fla.). On March 3, 2015, I granted in part the Division of Enforcement's (Division) Motion to Convert Hearing to Telephonic Pre-hearing Conference, and asked the Division to notify my Office of Foster's availability for a telephonic prehearing conference. *Lawrence Foster*, Admin. Proc. Rulings Release No. 2372, 2015 SEC LEXIS 776.

The Division has advised my Office that Foster can be made available for a telephonic prehearing conference at the federal detention facility in which he is currently incarcerated with fourteen days' notice. Accordingly, it is ORDERED that a telephonic prehearing conference shall be held on March 25, 2015, at 12:30 a.m. EDT.

Brenda P. Murray Chief Administrative Law Judge