

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 2377/March 4, 2015

ADMINISTRATIVE PROCEEDING  
File No. 3-16402

In the Matter of

CHINA YILI PETROLEUM COMPANY

ORDER POSTPONING HEARING  
AND SCHEDULING PREHEARING  
CONFERENCE

On February 25, 2015, the Securities and Exchange Commission issued an Order Instituting Proceedings (OIP) pursuant to Section 12(j) of the Securities Exchange Act of 1934, alleging that Respondent has securities registered with the Commission and is delinquent in its periodic filings. A hearing is currently scheduled for Tuesday, March 17, 2015.

Based on United States Postal Service records, Respondent was served with the OIP on February 26, 2015, and therefore its Answer is due by March 11, 2015, as service was effected by mail. OIP at 2; 17 C.F.R. §§ 201.160(b), .220(b).

It is ORDERED that the hearing scheduled to begin on March 17, 2015, is POSTPONED and a telephonic prehearing conference shall be held on March 17, 2015, at 1:30 p.m. EDT. If Respondent fails to file an Answer by March 11, 2015, participate in the telephonic prehearing conference, or otherwise defend the proceeding, it will be deemed in default, the proceeding will be determined against it, and the registration of its securities will be revoked. OIP at 2; 17 C.F.R. § 201.155(a)(1)-(2), .220(f), .221(f).

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James E. Grimes  
Administrative Law Judge