

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2361/February 26, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16000

In the Matter of

HOUSTON AMERICAN ENERGY CORP.,
JOHN F. TERWILLIGER, JR.,
UNDISCOVERED EQUITIES INC., and
KEVIN T. McKNIGHT

ORDER EXTENDING STAY AS
TO HOUSTON AMERICAN
ENERGY CORP. AND JOHN F.
TERWILLIGER, JR.

Today, the Division of Enforcement filed a Notice of Submission and Recommendation stating that it had submitted the settlement offers of all respondents to the Securities and Exchange Commission. I stayed the proceeding as to Houston American Energy Corp. and John F. Terwilliger, Jr. (collectively, the Houston American Respondents) on January 5, 2015. *Houston Am. Energy Corp.*, Admin. Proc. Rulings Release No. 2179, 2015 SEC LEXIS 9. On January 23, 2015, I stayed the proceeding as to Undiscovered Equities Inc. and Kevin T. McKnight (collectively, the Undiscovered Equities Respondents). *Houston Am. Energy Corp.*, Admin. Proc. Rulings Release No. 2250, 2015 SEC LEXIS 268. The Division represented to this Office that it missed the submission deadline pursuant to Commission Rule of Practice 161(c)(2)(i)(B) with respect to the Houston American Respondents by one day. 17 C.F.R. § 201.161(c)(2)(i)(B). According to Rule 161(c)(2)(ii), upon notification to the hearing officer that the deadlines described in Rule 161(c)(2)(i) have not been met, the stay shall lapse and the proceeding will continue. 17 C.F.R. § 201.161(c)(2)(ii).

In light of the fact that the Division filed the Notice only one day past the deadline and that settlement papers have been submitted to the Commission with respect to all four respondents, I EXTEND the stay as to the Houston American Respondents until the Commission accepts or rejects the settlement offer.

Jason S. Patil
Administrative Law Judge