

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2344/February 23, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16104

In the Matter of

MICHAEL LEE MENDENHALL

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ORDER

The Securities and Exchange Commission instituted this proceeding on September 12, 2014, as a follow-on proceeding based on *People v. Mendenhall*, No. 2011CR10094 (Colo. Dist. Ct. Apr. 20, 2012), *appeal pending*, No. 12CA1171 (Colo. App.), in which Michael Lee Mendenhall (Mendenhall) was convicted of securities fraud and theft under Colorado state law. The Division of Enforcement (Division) filed a motion for summary disposition on December 12, 2014, pursuant to 17 C.F.R. § 201.250(a), in accordance with leave granted. *Michael Lee Mendenhall*, Admin. Proc. Rulings Release No. 1952, 2014 SEC LEXIS 4054 (A.L.J. Oct. 28, 2014). On January 21, 2015, Mendenhall filed a motion for a 120 day extension of time to respond to the Division's motion for summary disposition. He was granted a four-week extension, until February 13, 2015. *See Michael Lee Mendenhall*, Admin. Proc. Rulings Release No. 2244, 2015 SEC LEXIS 246 (A.L.J. Jan. 22, 2015) (January 22, Order). No response was received, and an Initial Decision barring Mendenhall from the securities industry was issued on February 18, 2015. *Michael Lee Mendenhall*, Initial Decision Release No. 743, 2015 SEC LEXIS 563 (A.L.J. Feb. 18, 2015) (ID).

By mistake, neither the January 22 Order nor the ID was sent to Mendenhall at his current address. The two documents have now been sent to him at his current address: DOC # 157626, Colorado Territorial Correctional Facility, P.O. Box 1010, Cañon City, CO 81215.

Mendenhall submitted a letter, dated February 17, 2015, and received February 23, 2015, stating that he had not received a response to his extension request and inquiring as to its status. The letter will be treated as a motion to correct a manifest error of fact in the ID, pursuant to 17 C.F.R. § 201.111(h). Mendenhall may have an additional four weeks, until March 20, 2015, to file a supplemental pleading concerning the ID and the Division's motion for summary disposition. The Division may reply by March 27, 2015.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge