

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2296/February 9, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16344

In the Matter of

EDGAR LEE GIOVANNETTI

ORDER FOLLOWING PREHEARING CONFERENCE

On January 16, 2015, the Securities and Exchange Commission issued an Order Instituting Administrative and Cease-and-Desist Proceedings (OIP) against Respondent Edgar Lee Giovannetti.

I held a telephonic prehearing conference today, attended by counsel for both the Division of Enforcement and Giovannetti. At the conference, Giovannetti confirmed that service of the OIP was completed on January 23, 2015. His Answer to the OIP is therefore due by Tuesday, February 17, 2015. *See* 17 C.F.R. §§ 201.160, 220(b); OIP at 6. Giovannetti also waived his right to a hearing between thirty and sixty days after service of the OIP. *See* 15 U.S.C. § 80b-3(k)(2).

Based on the parties' proposed procedural schedule, I ORDER as follows:

- April 10, 2015: The Division provides Giovannetti with a list of its witnesses and exhibits, and copies of exhibits that Giovannetti does not have.
- April 17, 2015: The Division provides Giovannetti with any written expert reports in lieu of direct testimony; Giovannetti provides the Division with a list of his witnesses and exhibits, and copies of exhibits that the Division does not have.
- April 24, 2015: Giovannetti provides the Division with any written expert reports in lieu of direct testimony.
- May 1, 2015: The parties file prehearing briefs with the Commission.
- May 11, 2015: The hearing will begin at 9:30 a.m. CDT at a courtroom in Memphis, Tennessee.

The exchange of information and materials between the parties is informal. Only prehearing briefs are filed with the Commission's Office of the Secretary.

Brenda P. Murray
Chief Administrative Law Judge