

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2255/January 26, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16344

In the Matter of

EDGAR LEE GIOVANNETTI

ORDER POSTPONING HEARING AND
SCHEDULING PREHEARING CONFERENCE

On January 16, 2015, the Securities and Exchange Commission issued an Order Instituting Administrative and Cease-and-Desist Proceedings (OIP) against Respondent. A hearing is scheduled for February 9, 2015.

I GRANT the Division of Enforcement's motion to convert the hearing date to a prehearing conference, which Respondent does not oppose. The hearing is POSTPONED and a prehearing conference by telephone is scheduled for February 9, 2015, at 11:00 a.m. EST. At the conference, the parties should be prepared to confirm the date of service of the OIP, discuss the subjects listed in Rule of Practice 221(c), and agree to a prehearing schedule that will result in a hearing date no later than May 18, 2015. *See* 17 C.F.R. §§ 201.221(c), 360(a)(2).

Brenda P. Murray
Chief Administrative Law Judge