

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2250/January 23, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16000

In the Matter of

HOUSTON AMERICAN ENERGY CORP.,
JOHN F. TERWILLIGER, JR.,
UNDISCOVERED EQUITIES INC., and
KEVIN T. McKNIGHT

ORDER STAYING
PROCEEDING AS TO
UNDISCOVERED EQUITIES
INC. AND KEVIN T. McKNIGHT

The Securities and Exchange Commission commenced this proceeding on August 4, 2014, with an Order Instituting Cease-and-Desist Proceedings. On January 5, 2015, I stayed the proceeding as to Respondents Houston American Energy Corp. and John F. Terwilliger, Jr. *Houston American Energy Corp.*, Admin. Proc. Rulings Release No. 2179, 2015 SEC LEXIS 9.

The Division of Enforcement and Respondents Undiscovered Equities Inc. and Kevin T. McKnight (collectively, the Undiscovered Equities Respondents), move to stay this proceeding, pending Commission consideration of an offer of settlement. The motion represents that the parties have reached an agreement-in-principle as to the terms of a proposed settlement. *See* 17 C.F.R. § 201.161(c)(2).

Accordingly, the motion is GRANTED and this proceeding is STAYED as to the Undiscovered Equities Respondents, subject to compliance with Rule of Practice 161(c)(2), 17 C.F.R. § 201.161(c)(2).

Jason S. Patil
Administrative Law Judge