

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 2248/January 23, 2015

ADMINISTRATIVE PROCEEDING  
File No. 3-16316

In the Matter of

PAUL J. POLLACK AND  
MONTGOMERY STREET  
RESEARCH, LLC

ORDER FOLLOWING  
PREHEARING CONFERENCE

On December 16, 2014, the Securities and Exchange Commission issued an Order Instituting Administrative and Cease-and-Desist Proceedings (OIP), pursuant to Sections 15(b) and 21C of the Securities Exchange Act of 1934 and Section 9(b) of the Investment Company Act of 1940 against Respondents Paul J. Pollack and Montgomery Street Research, LLC. On January 22, 2015, the parties filed a proposed prehearing schedule, which I adopt as follows:

- February 17, 2015: Respondents shall file an answer.
- April 24, 2015: The parties shall exchange and file expert reports.
- May 1, 2015: The parties shall exchange and file lists of witnesses and exhibits.
- May 8, 2015: The parties shall exchange and file objections to witnesses and exhibits, if any, and motions in limine, if any.
- May 15, 2015: The parties shall exchange and file stipulations, if any, and a final telephonic prehearing conference shall be held at 11:30 a.m. EDT.
- May 22, 2015: The parties shall exchange and file oppositions to motions in limine, if any.
- June 1, 2015: Hearing held, beginning at 9:00 a.m. MST in a courtroom to be determined in Phoenix, AZ.

SO ORDERED.

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Cameron Elliot  
Administrative Law Judge