UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 2190/January 8, 2015

ADMINISTRATIVE PROCEEDING File No. 3-16326

In the Matter of

KHALED A. ELDAHER

ORDER SCHEDULING PREHEARING CONFERENCE

The Securities and Exchange Commission (Commission) issued an Order Instituting Administrative and Cease-and-Desist Proceedings (OIP) on December 23, 2014. The OIP alleges that Khaled A. Eldaher (Eldaher) violated Section 15(a)(1) of the Securities Exchange Act of 1934. The Commission sent the OIP Certified Mail on December 24, 2014, to Eldaher, c/o Jonathan C. Uretsky, Esq., Phillipson & Uretsky, LLP, 111 Broadway, 8th Floor, New York, New York 10006. The latest tracking information available on USPS.com shows that as of December 27, 2014, the item was held at the Post Office in New York, New York, because the business was closed.

On January 7, 2015, the Division of Enforcement informed my Office that it and Respondent's counsel had conferred and proposed January 12 and 13, 2015, as mutually agreeable dates for a prehearing conference. I ORDER a telephonic prehearing conference at 2:00 p.m. EST on Tuesday, January 13, 2015, at which we will discuss service of the OIP and the hearing scheduled to begin on Friday, January 30, 2015.

Brenda P. Murray Chief Administrative Law Judge