

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2184/January 6, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16000

In the Matter of

HOUSTON AMERICAN ENERGY CORP.,
JOHN F. TERWILLIGER, JR.,
UNDISCOVERED EQUITIES INC., and
KEVIN T. MCKNIGHT

ORDER FOLLOWING
PREHEARING CONFERENCE

A prehearing conference was held today, attended by the Division of Enforcement and Respondents Undiscovered Equities Inc. and Kevin T. McKnight. The Division and these two Respondents represented that they are close to reaching a settlement agreement and requested that the hearing scheduled for January 12, 2015, be postponed. On January 5, 2015, the hearing was stayed pursuant to 17 C.F.R. § 201.161(c)(2) as to Respondents Houston American Energy Corp. and John F. Terwilliger, Jr. *Houston American Energy Corp.*, Admin. Proc. Rulings Release No. 2179.

Yesterday, this Office received a Motion for Order to Show Cause or, in the Alternative, Motion for Leave to Move for Summary Disposition from the Division as to Respondents Undiscovered Equities and McKnight.

For good cause shown, I ORDER that the hearing scheduled for January 12, 2015, be POSTPONED *sine die*.

It is further ORDERED that by January 23, 2015, the parties shall file a joint notice whether an agreement in principle on all major terms of a settlement has been reached.

It is further ORDERED that the Division's Motion for Order to Show Cause is DENIED. In the event that a settlement cannot be reached, I will rule on the Division's summary disposition request.

Jason S. Patil
Administrative Law Judge