

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2051/November 24, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-16227

In the Matter of

MIDDLEBURY SECURITIES, LLC

ORDER POSTPONING
HEARING AND SCHEDULING
PREHEARING CONFERENCE

On October 31, 2014, the Securities and Exchange Commission issued an Order Instituting Administrative and Cease and Desist Proceedings against Respondent Middlebury Securities, LLC, pursuant to Section 8A of the Securities Act of 1933, Sections 15(b) and 21C of the Securities Exchange Act of 1934, and Section 9(b) of the Investment Company Act of 1940. A hearing is currently scheduled for December 4, 2014.

On November 19, 2014, the Division of Enforcement filed a letter requesting that this proceeding be consolidated with the proceedings of *Navagate, Inc. and Gregory Rorke*, Admin. Proc. No. 3-16228 and *Gregory Osborn*, Admin. Proc. No. 3-16229, and that a joint prehearing conference for all three matters be held on December 4, 2014.

Accordingly, I ORDER that the hearing scheduled to begin on Thursday, December 4, 2014, is POSTPONED *sine die*, and that a joint telephonic prehearing conference shall be held in all three matters on Thursday, December 4, 2014, at 10:30 a.m. EST. The issue of consolidation will be discussed at the prehearing conference.

Cameron Elliot
Administrative Law Judge