

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 1980/November 4, 2014

ADMINISTRATIVE PROCEEDING  
File No. 3-16182

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In the Matter of

PAUL EDWARD "ED" LLOYD, JR., CPA

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POSTPONEMENT ORDER

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The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on September 30, 2014, pursuant to Sections 8A of the Securities Act of 1933, 15(b) and 21C of the Securities Exchange Act of 1934, 203(f) and 203(k) of the Investment Advisers Act of 1940, and 9(b) of the Investment Company Act of 1940.

Consistent with 17 C.F.R. §§ 201.161, .200(c), the telephonic prehearing conference scheduled for November 10, 2014, will be postponed and held on November 12, 2014, at 10:00 a.m. EST, a date and time convenient to the parties. If the Division of Enforcement wishes to file a response to Respondent's Answer and Motions, filed October 27, 2014, it may do so by November 7, 2014.

IT IS SO ORDERED.

/S/ Carol Fox Foelak  
Carol Fox Foelak  
Administrative Law Judge