

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1958/October 29, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-15945

In the Matter of

THOMAS A. NEELY, JR. :
: ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on June 25, 2014, pursuant to Sections 8A of the Securities Act of 1933 and 21C of the Securities Exchange Act of 1934. The hearing is scheduled to commence on January 12, 2015, in Birmingham, Alabama, and is expected to last about two weeks.

This order addresses the subpoena[s] requested by Respondent Thomas A. Neely, Jr. (Neely), and directed to Regions Financial Corporation (Regions). In a letter dated October 29, 2014, Regions requests that the protections afforded by the Stipulated Protective Order entered on July 22, 2014, be afforded to any documents produced by Regions in this proceeding. *See Thomas A. Neely, Jr.*, Admin. Proc. Rulings Release No. 1641, 2014 SEC LEXIS 2610 (A.L.J. July 22, 2014). That request will be granted. Documents produced by Regions will be treated in the manner as those made available to Neely as described in Paragraph 1 of the Stipulated Protective Order and described as “CONFIDENTIAL DOCUMENTS,” and the terms “party” and “opposing counsel” will be understood to encompass Regions.

The undersigned has issued the subpoena pertaining to Neely’s Subpoena Request 5 today. As to that request, Regions and Neely have reached an understanding that certain of the documents requested are already in Neely’s possession. In a letter dated October 29, 2014, Regions states that it has located additional material which it will produce, subject to possible redaction or withholding. Regions will furnish a privilege log as to redactions or withheld documents.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge