

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1956/October 29, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-16101

In the Matter of

GARY HARRISON LANE

PREHEARING ORDER

On September 11, 2014, the Securities and Exchange Commission issued an Order Instituting Proceedings (OIP) against Gary Harrison Lane, pursuant to Section 15(b) of the Securities Exchange Act of 1934 and Section 203(f) of the Investment Advisers Act of 1940. The case is a follow-on proceeding, based upon the criminal proceeding *United States v. Lane*, 12-CR-00078 (D. Nev.), in which Mr. Lane is alleged to have pled guilty and had a judgment entered against him. Mr. Lane was served with the OIP by mail on September 15, 2014, according to U.S. Postal Service tracking information and a certified mail return receipt, in accordance with 17 C.F.R. § 201.141(a)(2)(ii). Mr. Lane has not filed an answer.

A prehearing conference took place on October 28, 2014, attended by Christine Connolly and Marc J. Blau for the Division of Enforcement. Mr. Lane did not appear, though he was made aware of the prehearing conference. According to Division counsel, the only contact the Division has had with Mr. Lane is a voice message from him on October 21, 2014; Division counsel has been unable to reach him at the number he provided in the voice message.

At the prehearing conference, I GRANTED the Division leave to file a motion for summary disposition, in accordance with 17 C.F.R. § 201.250, and suggested that the Division include with the motion documents from Mr. Lane's underlying criminal case, including, but not limited to, the indictment, final judgment, and any plea colloquy or stipulations, if available. Mr. Lane may file a cross-motion for summary disposition, but will be held to the same schedule as the Division, as follows:

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| December 2, 2014 | Motions for summary disposition are due; |
| January 6, 2015 | Oppositions to the motions for summary disposition are due; |
| January 20, 2015 | Replies, if any, are due. |

James E. Grimes
Administrative Law Judge