

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 1934/October 22, 2014

ADMINISTRATIVE PROCEEDING  
File No. 3-16182

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In the Matter of

PAUL EDWARD "ED" LLOYD, JR., CPA

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POSTPONEMENT ORDER

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The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings (OIP) on September 30, 2014, pursuant to Sections 8A of the Securities Act of 1933, 15(b) and 21C of the Securities Exchange Act of 1934, 203(f) and 203(k) of the Investment Advisers Act of 1940, and 9(b) of the Investment Company Act of 1940, and the hearing was scheduled to commence on November 10, 2014. The Division of Enforcement, with the consent of Respondent, has requested that the hearing be postponed and a prehearing conference scheduled on the same date.

Consistent with 17 C.F.R. § 201.161, the hearing will be postponed *sine die*, and a prehearing conference will be held by telephone on November 10, 2014, at 10:00 a.m. EST.

IT IS SO ORDERED.

/S/ Carol Fox Foelak  
Carol Fox Foelak  
Administrative Law Judge