

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1927/October 21, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-15887

In the Matter of

BLAYNE S. DAVIS

:
:

ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on May 27, 2014, pursuant to Section 15(b) of the Securities Exchange Act of 1934. The proceeding is a follow-on proceeding based on *United States v. Davis*, No. 6:10-cr-190 (M.D. Fla. Nov. 30, 2011), *aff'd*, No. 11-15834 (11th Cir. Sept. 27, 2012), in which Davis was convicted of wire fraud.

The Division of Enforcement's Motion for Summary Disposition is pending. The parties have filed their responsive briefs, including Respondent Blayne S. Davis's sur-reply.¹ Accordingly, consistent with 17 C.F.R. § 201.161, the prehearing conference scheduled for October 24, 2014, will be postponed and held by telephone on December 2, 2014, at 11:00 a.m. EST if the proceeding has not been resolved by then.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge

¹ Permission to file the sur-reply is granted *nunc pro tunc*.