UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 1887/October 6, 2014

ADMINISTRATIVE PROCEEDING File No. 3-16050

In the Matter of

JESSE C. LITVAK

ORDER FOLLOWING PREHEARING CONFERENCE

The Securities and Exchange Commission issued an Order Instituting Proceedings (OIP) on September 2, 2014, pursuant to Section 15(b) of the Securities Exchange Act of 1934, against Respondent Jesse C. Litvak (Litvak).

A telephonic prehearing conference was held today, attended by the Division of Enforcement, Litvak, and Litvak's counsel. Litvak's counsel confirmed that Litvak was served with the OIP on September 4, 2014.

The parties agreed to the following briefing schedule for motions for summary disposition:

November 7, 2014: Motions for summary disposition due;

November 21, 2014: Oppositions due; and

December 5, 2014: Replies due.

SO ORDERED.

Cameron Elliot
Administrative Law Judge