

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1855 /September 29, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-16037

In the Matter of

	:	ORDER SETTING PREHEARING
EDGAR R. PAGE and	:	SCHEDULE
PAGEONE FINANCIAL INC.	:	

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings (OIP) on August 26, 2014, pursuant to Sections 203(e), 203(f), and 203(k) of the Investment Advisers Act of 1940, and 9(b) of the Investment Company Act of 1940. Respondents were served with the OIP on August 29, 2014, in compliance with 17 C.F.R. § 201.141(a)(2)(i)-(ii), and filed a joint Answer on September 18, 2014. A telephonic prehearing conference was held on September 22, 2014, during which counsel said that they expected the hearing to take five to seven days and are available for a hearing in January or February 2015.

It is ORDERED that the hearing will commence in New York, New York, on February 2, 2015, at a venue yet to be determined. The hearing is expected to conclude by February 11, 2015. The following schedule will be followed:

- December 22, 2014: The parties shall file witness lists and exhibits lists, and shall exchange, but should not file, pre-marked exhibits;
- January 5, 2015: The parties shall file any expert reports;
- January 12, 2015: The parties shall file prehearing briefs,¹ any motions in limine, any rebuttal expert reports, and any objections to exhibits and witnesses; and all pre-hearing motions are due by this date;
- January 20, 2015: The parties shall file any written stipulations and participate in a final telephonic prehearing conference at 1:00 p.m. EST; and all requests for issuance of subpoenas are due by this date;
- January 23, 2015: The parties shall file any oppositions to motions in limine; and

¹ The parties shall file prehearing briefs in lieu of giving opening statements at the hearing.

February 2, 2015: The hearing will commence at a venue to be determined in New York, New York, at 9:30 a.m. EST.

The parties shall send my Office a courtesy copy of all filings by emailing alj@sec.gov. Also, if any party has an objection to this schedule, the party should file a motion requesting relief.

Jason S. Patil
Administrative Law Judge