

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1721/August 22, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-16000

In the Matter of

HOUSTON AMERICAN ENERGY CORP.,	:	POSTPONEMENT ORDER
JOHN F. TERWILLIGER, JR.,	:	
UNDISCOVERED EQUITIES INC., and	:	
KEVIN T. MCKNIGHT	:	

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings (OIP) on August 4, 2014, pursuant to Sections 8A of the Securities Act of 1933 and 21C of the Securities Exchange Act of 1934, and the hearing was scheduled to commence on September 2, 2014. Consistent with 17 C.F.R. § 201.161, the hearing will be postponed *sine die*, and a prehearing conference will be held by telephone on Thursday, September 4, 2014, at 10:00 a.m. EDT, a date and time convenient to the parties.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge