UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 1552/June 24, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-15887

In the Matter of

BLAYNE S. DAVIS

:

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings (OIP) on May 27, 2014, pursuant to Section 15(b) of the Securities Exchange Act of 1934, and Respondent Blayne S. Davis (Davis) filed an Answer to the OIP on June 19, 2014 The proceeding is a follow-on proceeding based on <u>United States v. Davis</u>, No. 6:10-cr-190 (M.D. Fla. Nov. 30, 2011), <u>aff'd</u>, No. 11-15834 (11th Cir. Sept. 27, 2012) in which Davis was convicted of wire fraud.

The Division of Enforcement (Division) has filed a Motion for Leave to File Motion for Summary Disposition (Motion), pursuant to 17 C.F.R. § 201.250(a). Consideration of the Motion will be suspended until the Division confirms that it has made available the investigative file, as required by 17 C.F.R. §§ 201.230, .250(a). See Byron S. Rainner, Exchange Act Release No. 59040 (Dec. 2, 2008), 94 SEC Docket 12093; José P. Zollino, Exchange Act Release No. 51632 (Apr. 29, 2005), 85 SEC Docket 1292.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge

ORDER