

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1474/May 30, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-15882

In the Matter of

ANGEL ACQUISITION CORP.
N/K/A BIOGERON, INC.

ORDER POSTPONING HEARING
AND SCHEDULING
PREHEARING CONFERENCE

The Securities and Exchange Commission (Commission) issued an Order Instituting Proceedings (OIP) pursuant to Section 12(j) of the Securities Exchange Act of 1934 on May 22, 2014, alleging that Angel Acquisition Corp. n/k/a Biogeron, Inc. (Angel Acquisition), has securities registered with the Commission and has not filed required periodic reports. The OIP requires that Angel Acquisition file an Answer within ten days after service of the OIP. OIP at 3; 17 C.F.R. § 201.220(b).

The Division of Enforcement and the Office of the Secretary have informed my Office that Angel Acquisition has not been served with the OIP.

Ruling

I POSTPONE the hearing scheduled to begin on June 9, 2014, and ORDER a telephonic prehearing conference at 2:00 p.m. EDT on Wednesday, June 25, 2014, by which time I expect that service will have been accomplished. I will default Angel Acquisition if after service of the OIP, it does not file an Answer to the OIP's allegations within the required time, participate in the prehearing conference, or otherwise defend the proceeding. 17 C.F.R. §§ 201.155(a), .220(f), .221(f).

Brenda P. Murray
Chief Administrative Law Judge