

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 1463/May 27, 2014

ADMINISTRATIVE PROCEEDING  
File No. 3-15613

In the Matter of

JULIEANN PALMER MARTIN

ORDER SCHEDULING PREHEARING  
CONFERENCE FOLLOWING REJECTION  
OF SETTLEMENT OFFER

On November 13, 2013, the Securities and Exchange Commission (Commission) issued an Order Instituting Administrative and Cease-and-Desist Proceedings (OIP) pursuant to Section 8A of the Securities Act of 1933, Sections 15(b) and 21C of the Securities Exchange Act of 1934, and Section 9(b) of the Investment Company Act of 1940. Julieann Palmer Martin (Martin) was served with the OIP on December 6, 2013, and filed an Answer on December 27, 2013. I stayed the proceeding on March 7, 2014, based on a representation by the parties that they had reached an agreement in principle to a settlement of all major terms. Julieann Palmer Martin, Admin. Proc. Rulings Release No. 1290, 2014 SEC LEXIS 848.

On May 22, 2014, the Division of Enforcement informed my Office that the Commission had rejected Martin's Offer of Settlement; thus, the stay has lapsed and the proceeding will continue. 17 C.F.R. § 201.161(c)(2)(ii).

I ORDER a telephonic prehearing conference at 10:00 a.m. EDT on Friday, May 30, 2014. At the prehearing conference, we will determine the time and place for a hearing or another method of resolving the allegations in the OIP.

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Brenda P. Murray  
Chief Administrative Law Judge