UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 1431/May 13, 2014

ADMINISTRATIVE PROCEEDING File No. 3-15684

In the Matter of

NEW DRAGON ASIA CORP.

ORDER POSTPONING PREHEARING CONFERENCE

The Securities and Exchange Commission issued an Order Instituting Administrative Proceedings (OIP), pursuant to Section 12(j) of the Securities Exchange Act of 1934, on January 24, 2014. A prehearing conference is currently scheduled for May 19, 2014.

:

The hearing in this matter was previously postponed because Respondent New Dragon Asia Corp. (New Dragon) had not been served. The Division of Enforcement (Division) previously informed this Office that the only address for New Dragon is in China and that service must be made in accordance with the Hague Convention on service, which can take up to one year or longer. Today, the Division informed this Office that Respondent has still not been served with the OIP.

To allow time for service on Respondent, it is ORDERED that the currently scheduled telephonic prehearing conference is POSTPONED until July 25, 2014, at 11:00 a.m. EDT. The Division shall inform this Office if service is effected prior to the prehearing conference.

Cameron Elliot Administrative Law Judge