

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 1376/April 14, 2014

ADMINISTRATIVE PROCEEDING  
File No. 3-15784

In the Matter of

GEORGE LOUIS THEODULE

ORDER FOLLOWING PREHEARING  
CONFERENCE

The Securities and Exchange Commission issued an Order Instituting Proceedings (OIP) on March 12, 2014, pursuant to Section 15(b) of the Securities Exchange Act of 1934 and Section 203(f) of the Investment Advisers Act of 1940.

A telephonic prehearing conference was held on April 11, 2014, attended by Robert Levenson for the Division of Enforcement (Division). Respondent George Louis Theodule (Theodule) did not attend the prehearing conference because he was en route between a federal prison in Miami and a federal prison in Louisiana. During the prehearing conference, I set the following briefing schedule for motions for summary disposition under 17 C.F.R. § 201.250(b):

May 16, 2014:	Motions for summary disposition are due;
June 6, 2014:	Oppositions are due; and
June 16, 2014:	Replies, if any, are due.

The Division and Theodule may each file a motion for summary disposition. If Theodule has any objection to this schedule, he can file a motion requesting relief. See 17 C.F.R. § 201.154.

As discussed during the prehearing conference, Theodule was personally served on April 4, 2014. See 17 C.F.R. 141(a)(2)(i). His Answer is due within twenty days after service of the OIP, or by April 24, 2014. See OIP at 3; 17 C.F.R. § 201.220(b). If he does not file an Answer by April 24, 2014, I will issue an order requiring Theodule to show cause why this proceeding should not be determined against him. See OIP at 3; 17 C.F.R. §§ 201.155(a)(2), .220(f).

SO ORDERED.

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Cameron Elliot  
Administrative Law Judge