UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 1334/March 25, 2014

ADMINISTRATIVE PROCEEDING File No. 3-15690		
In the Matter of	:	STAY ORDER
KEVIN PATRICK BRODY	: : :	STAT ORDER

The Securities and Exchange Commission (Commission) issued an Order Instituting Proceedings against Respondent Kevin Patrick Brody (Brody), pursuant to Section 15(b) of the Securities Exchange Act of 1934, on January 27, 2014. On March 24, 2014, this Office received a Joint Motion for Stay of Proceedings for Commission Consideration of Offer of Settlement (Motion): representing that Brody has submitted an offer of settlement that the Division of Enforcement is prepared to recommend that the Commission accept; and requesting that this proceeding, including the previously set schedule for motions for summary disposition, be stayed pending Commission consideration of the offer of settlement. Based on the Motion's representations, I find that the parties have agreed in principle to a settlement on all major terms. See 17 C.F.R. § 201.161(c)(2).

For good cause shown, it is ORDERED that the Motion is GRANTED and the proceeding and all previously set deadlines are STAYED, subject to compliance with Commission Rule of Practice 161(c)(2), requiring that this Office be notified promptly if any of the requirements of that rule are not met, at which time the stay would lapse. See 17 C.F.R. \$201.161(c)(2).

Cameron Elliot Administrative Law Judge