

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1317/March 20, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-15680

In the Matter of	:	ORDER POSTPONING PREHEARING
	:	CONFERENCE
EUGENE M. EGEBERG III, CPA	:	

On January 17, 2014, the Securities and Exchange Commission (Commission) issued an Order Instituting Administrative and Cease-and-Desist Proceedings (OIP) alleging that Eugene M. Egeberg III, CPA (Egeberg): (1) engaged in improper professional conduct within the meaning of Section 4C of the Securities Exchange Act of 1934 (Exchange Act), and Rule 102(e)(1)(iv)(B)(2) of the Commission's Rules of Practice; (2) engaged in improper professional conduct within the meaning of Rule 102(e)(1)(ii) of the Commission's Rules of Practice and willfully violated Exchange Act Section 10(b) and Exchange Act Rule 10b-5(b); and (3) willfully violated Rule 2-02(b)(1) of Regulation S-X.

On March 4, 2014, I ordered a second telephonic prehearing conference for March 21, 2014, and stated that if the parties had not agreed in principle to settle on all major terms, the Division of Enforcement had leave to file a motion for summary disposition by April 18, 2014, with a brief in opposition due on May 2, 2014, and the Division's reply brief due on May 9, 2014. On March 19, 2014, Egeberg filed a Motion to Postpone Prehearing Conference because Egeberg's counsel has a surgical procedure scheduled for March 21, 2014.

Order

I am unavailable the week of March 24, 2014. I POSTPONE the telephonic prehearing conference to Monday, March 31, 2014, at 10:00 a.m. EDT.

Brenda P. Murray
Chief Administrative Law Judge