

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 1313/March 18, 2014

ADMINISTRATIVE PROCEEDING  
File No. 3-15755

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In the Matter of

MARK FEATHERS

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ORDER

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The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on February 18, 2014, pursuant to Section 15(b) of the Securities Exchange Act of 1934. The proceeding is a follow-on proceeding based on SEC v. Small Business Capital Corp., No. 5:12-cv-3237 (N.D. Cal. Nov. 6, 2013), in which Respondent Mark Feathers (Feathers) was enjoined against violations of the antifraud and registration provisions of the federal securities laws.

A prehearing conference is scheduled to be held by telephone on March 24, 2014, at 2:00 p.m. EDT (11:00 a.m. PDT). In a March 18, 2014, email, Feathers urges that the prehearing conference be postponed for at least five months. Such a postponement is inconsistent with 17 C.F.R. § 201.161. Additionally, the prehearing conference will provide an opportunity to address some of the arguments that Feathers has made in his Answer and in other communications. Accordingly, the prehearing conference will be held as scheduled.

IT IS SO ORDERED.

/S/ Carol Fox Foelak  
Carol Fox Foelak  
Administrative Law Judge