

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1294/March 11, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-15753

In the Matter of

MICHAEL GORDON

ORDER FOLLOWING PREHEARING
CONFERENCE

On February 18, 2014, the Securities and Exchange Commission (Commission) issued an Order Instituting Administrative Proceedings (OIP) against Michael Gordon (Gordon), pursuant to Section 15(b) of the Securities Exchange Act of 1934 (Exchange Act).

A telephonic prehearing conference (PHC) was held today, attended by David Frohlich and Elisabeth Grimm for the Division of Enforcement and Gordon, who appeared pro se. At the PHC, Gordon confirmed that he received the OIP by February 22, 2014, and did not request an extension of the Monday, March 17, 2014, deadline for his Answer to the OIP.

The parties agreed to the following briefing schedule for motions for summary disposition:

April 18, 2014: Motions for summary disposition are due;

May 2, 2014: Oppositions are due; and

May 12, 2014: Replies, if any, are due.

Commission Rule of Practice 250 governs motions for summary disposition. See 17 C.F.R. § 201.250. The text of that rule and the Commission's Rules of Practice are available online at <http://www.sec.gov/about/rulesofpractice.shtml>. In preparing their motions, the parties may review initial decisions issued by this Office in other proceedings under Exchange Act Section 15(b), which are available online at <https://www.sec.gov/alj/aljdec.shtml>. Initial decisions involving allegedly similarly situated respondents include: John Moraitis, Initial Decision Release No. 557, 2014 SEC LEXIS 358 (Jan. 30, 2014); and Alan Ferraro, Initial Decision Release No. 558, 2014 SEC LEXIS 359 (Jan. 30, 2014).

SO ORDERED.

Cameron Elliot
Administrative Law Judge