

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1292/March 10, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-15755

In the Matter of

MARK FEATHERS

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POSTPONEMENT ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on February 18, 2014, pursuant to Section 15(b) of the Securities Exchange Act of 1934, and the hearing was scheduled to commence on March 24, 2014. The proceeding is a follow-on proceeding based on SEC v. Small Business Capital Corp., No. 5:12-cv-3237 (N.D. Cal. Nov. 6, 2013), in which Respondent Mark Feathers (Feathers) was enjoined against violations of the antifraud and registration provisions of the federal securities laws.

Feathers has requested that the hearing be postponed, and the Division of Enforcement has requested that a prehearing conference be scheduled. Accordingly, consistent with 17 C.F.R. § 201.161, the hearing will be postponed sine die, and a prehearing conference will be held by telephone on March 24, 2014, at 2:00 p.m. EDT (11:00 a.m. PDT).

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge