UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 1219/February 5, 2014

ADMINISTRATIVE PROCEEDING File No. 3-15684

In the Matter of

NEW DRAGON ASIA CORP.

ORDER POSTPONING HEARING AND SCHEDULING PREHEARING CONFERENCE

The Securities and Exchange Commission issued an Order Instituting Administrative Proceedings, pursuant to Section 12(j) of the Securities Exchange Act of 1934, on January 24, 2014. A hearing is currently scheduled for February 10, 2014.

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On February 4, 2014, this Office received the Division of Enforcement's (Division) Motion for Adjournment of Hearing (Motion). The Motion states that the only address for Respondent New Dragon Asia Corp. is in China and that service must be made in accordance with the Hague Convention on service, which can take up to one year or longer. The Division requests that the hearing be postponed and a telephonic prehearing conference be scheduled for Monday, May 19, 2014, at 10:00 a.m. EDT.

The Division's Motion is GRANTED and it is ORDERED that the currently scheduled hearing is POSTPONED <u>sine die</u>.

It is FURTHER ORDERED that a telephonic prehearing conference shall be held on May 19, 2014, at 10:00 a.m. EDT.

Cameron Elliot Administrative Law Judge