

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 1182/January 17, 2014

ADMINISTRATIVE PROCEEDING  
File No. 3-15608

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In the Matter of

ANTHONY J. KLATCH, II

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PREHEARING ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on November 6, 2013, pursuant to Section 203(f) of the Investment Advisers Act of 1940. The proceeding is a follow-on proceeding based on United States v. Klatch, No. 1:11-cr-202 (S.D. Ala. Sept. 14, 2012), in which Respondent Anthony J. Klatch, II, was convicted of securities fraud, wire fraud, money laundering, and conspiracy to defraud the United States. A prehearing conference was held today. Both parties appeared.

The parties expect to resolve the proceeding by settlement. If this does not occur, the Division of Enforcement was granted leave, pursuant to 17 C.F.R. § 201.250, to file a motion for summary disposition, which will be due February 21, 2014. An opposition may be filed by March 28, 2014. Respondent may file a motion for summary disposition according to the same schedule.

IT IS SO ORDERED.

/S/ Carol Fox Foelak  
Carol Fox Foelak  
Administrative Law Judge