

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1169 /January 14, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-15433

In the Matter of

CHARIOT ADVISORS, LLC, and
ELLIOTT L. SHIFMAN

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PREHEARING ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on August 21, 2013, pursuant to Sections 15(b)(6) of the Securities Exchange Act of 1934, 203(e), 203(f), and 203(k) of the Investment Advisers Act of 1940, and 9(b) and 9(f) of the Investment Company Act of 1940. Previously, the hearing was scheduled to commence on February 11, 2014, and various prehearing procedural dates were set. Chariot Advisors, LLC, Admin. Proc. Rulings Release No. 918, 2013 SEC Lexis 2938 (A.L.J. Sept. 26, 2013). With the agreement of the parties and consistent with 17 C.F.R. § 201.161, the schedule will be amended as follows: the hearing will be rescheduled to commence on February 10, 2014, and the telephonic prehearing conference scheduled for January 22, 2014, will not be held.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge