

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1142/January 3, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-15628

In the Matter of

DANIEL IMPERATO

ORDER FOLLOWING PREHEARING
CONFERENCE

On November 27, 2013, the Securities and Exchange Commission issued an Order Instituting Administrative Proceedings (OIP) against Daniel Imperato (Imperato), pursuant to Section 15(b) of the Securities Exchange Act of 1934.

A telephonic prehearing conference was held on January 2, 2014, attended by Timothy S. McCole for the Division of Enforcement and Imperato, who appeared pro se. At the conference, I deemed service of the OIP to have occurred on December 18, 2013, and Imperato's Answer due by January 22, 2014. The parties agreed to the following briefing schedule for motions for summary disposition:

February 19, 2014: Motions for summary disposition are due;

March 7, 2014: Oppositions are due; and

March 17, 2014: Replies, if any, are due.

SO ORDERED.

Cameron Elliot
Administrative Law Judge