

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 943/October 8, 2013

ADMINISTRATIVE PROCEEDING
File No. 3-15453

In the Matter of

CHINA CABLECOM HOLDINGS LTD.
(n/k/a CHINA CABLECOM LTD.)

ORDER FOLLOWING PREHEARING
CONFERENCE

The Securities and Exchange Commission (Commission) issued an Order Instituting Proceedings (OIP) on September 5, 2013, alleging that China Cablecom Holdings Ltd. (n/k/a China Cablecom Ltd.) (China Cablecom) has securities registered with the Commission and has not filed reports required by Section 13(a) of the Securities Exchange Act of 1934 (Exchange Act) and Exchange Act Rule 13a-1. A hearing is scheduled to begin on September 27, 2013. An Initial Decision is due no later than January 8, 2014.

China Cablecom was served with the OIP on September 10, 2013, and filed an Answer received on October 7, 2013. See 17 C.F.R. § 201.141(a)(2)(iv). On October 2, 2013, China Cablecom filed a Form 20-F for the period ended December 31, 2011, that stated:

Prior to March 2012, we were a joint-venture provider of cable television services in the PRC, operating in partnership with a local state-owned enterprise authorized by the PRC government to control the distribution of cable TV services (“SOE”). We acquired the networks we previously operated in Binzhou, Shandong Province in September 2007 and in Hubei Province in June 2008 by entering into a series of asset purchase and services agreements with companies organized by SOEs owned directly or indirectly by local branches of SARFT to serve as holding companies of the relevant businesses. Following the recent disposal of our interest in the Hubei network and suspension of operations in Binzhou, we are a dormant, non-operating company.

...

The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 4 to the consolidated financial statements, the Company has incurred significant

losses during 2011, 2010 and 2009, and has relied on debt and equity financings to fund their operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding these matters are also described in Note 4. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty.

/s/ UHY Vocation HK CPA Limited
UHY Vocation HK CPA Limited
Certified Public Accountants

Hong Kong, - 2 Oct 2013
(THE PEOPLE'S REPUBLIC OF CHINA)

In its Answer and at the prehearing conference on October 7, 2013, China Cablecom requested additional time to file the single missing periodic report, an annual report for 2012, as being in the best interest of its shareholders. The fact that it has now only one missing periodic report is significant; however, it is unknown whether its most recent filing has passed review by the Division of Corporation Finance (Corp. Fin.).

The Division of Enforcement (Division) maintains that the investing public is being hurt by the lack of accurate audited financial data about a company that as of August 28, 2013, was quoted on OTC link and had nine market makers. The Division insists that China Cablecom's disregard of Commission Rule of Practice 13a-1 is intolerable and registration of its securities should be revoked.

Order

I ORDER counsel for China Cablecom to inform the Division by October 17, 2013, if, in his opinion, China Cablecom will soon be able to file its annual report for 2012. I further ORDER a telephonic prehearing conference at 10:00 a.m. EST on December 6, 2013. If it appears to the Division that a filing that is acceptable to Corp. Fin. will not be possible within the next thirty to sixty days, it will inform my Office and I will change the prehearing conference date.

The parties are on notice that if it appears that China Cable cannot file all its missing periodic reports within the next thirty to sixty days, I will grant the Division leave to file a motion for summary disposition and order a procedural schedule. See 17 C.F.R. § 201.250; AMS Homecare, Inc., Exchange Act Release No. 68506 (Dec. 20, 2012).

Brenda P. Murray
Chief Administrative Law Judge