

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 918 /September 26, 2013

ADMINISTRATIVE PROCEEDING
File No. 3-15433

In the Matter of

CHARIOT ADVISORS, LLC, and
ELLIOTT L. SHIFMAN

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PREHEARING ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on August 21, 2013, pursuant to Sections 15(b)(6) of the Securities Exchange Act of 1934, 203(e), 203(f), and 203(k) of the Investment Advisers Act of 1940, and 9(b) and 9(f) of the Investment Company Act of 1940. A prehearing conference was held today. All parties appeared.

With the agreement of the parties, the following schedule was adopted:

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| January 7, 2014 | Parties to exchange and file witness lists and provide the undersigned with a copy of disclosures for any expert witnesses; |
| January 10, 2014 | Parties to exchange and file exhibit lists and exchange a complete set of proposed, pre-marked exhibits; |
| January 21, 2014 | Parties to exchange and file prehearing briefs and any objections to exhibits or witnesses; |
| January 22, 2014 | Telephonic prehearing conference at 10:30 a.m. EST; parties to file stipulations, if any; |
| February 11, 2014 | Hearing to commence in Atlanta, Georgia, at a location to be determined. |

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge