## UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 1109/December 18, 2013

ADMINISTRATIVE PROCEEDING File No. 3-15519

In the Matter of

TIMBERVEST, LLC, JOEL BARTH SHAPIRO, WALTER WILLIAM ANTHONY BODEN, III, DONALD DAVID ZELL, JR., AND GORDON JONES II

ORDER SCHEDULING PREHEARING CONFERENCE

On September 24, 2013, the Securities and Exchange Commission instituted this proceeding with an Order Instituting Administrative and Cease-and-Desist Proceedings, pursuant to Sections 203(e), 203(f), and 203(k) of the Investment Advisers Act of 1940 and Section 9(b) of the Investment Company Act of 1940.

On December 16, 2013, this proceeding was reassigned to me for hearing. <u>Timbervest, LLC</u>, Admin. Proc. Rulings Release No. 1103. A hearing is scheduled to begin on January 21, 2014, in Atlanta, Georgia, at the U.S. Tax Court. The December 13, 2013, Order Denying Motion for Summary Disposition provided an address for the U.S. Tax Court; however, that address has been determined to be incorrect. The correct address for the U.S. Tax Court is: U.S. Tax Court, Russell Federal Building & Courthouse, Room 1136, 75 Spring Street, S.W., Atlanta, Georgia 30303.

It is ORDERED that a telephonic prehearing conference shall be held on Thursday, December 19, 2013, at 10:00 a.m. EST. I intend to discuss my general prehearing practices and procedures at the conference, including the presentation of expert witnesses, if any, the order of presentation of lay witnesses, the possibility of settlement, and the scheduling of a final telephonic prehearing conference, among other things.

Cameron Elliot Administrative Law Judge