UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 1055/November 20, 2013

ADMINISTRATIVE PROCEEDING File No. 3-15608

In the Matter of

ANTHONY J. KLATCH, II

POSTPONEMENT ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings (OIP) on November 6, 2013, pursuant to Section 203(f) of the Investment Advisers Act of 1940, and the hearing was scheduled to commence on December 2, 2013. The proceeding is a follow-on proceeding based on <u>United States v. Klatch</u>, No. 1:11-cr-202 (S.D. Ala. Sept. 14, 2012), in which Respondent Anthony J. Klatch, II (Klatch), was convicted of securities fraud, wire fraud, money laundering, and conspiracy to defraud the United States.

Klatch was served with the OIP on November 12, 2013, in accordance with 17 C.F.R. 201.141(a)(2)(i). To allow time for Klatch's Answer,¹ consistent with 17 C.F.R. 201.161, the hearing will be postponed <u>sine die</u>, and a prehearing conference will be held by telephone on January 17, 2014, at 11:30 a.m. EST, if the proceeding has not been resolved by then.

IT IS SO ORDERED.

/S/ Carol Fox Foelak Carol Fox Foelak Administrative Law Judge

¹ Klatch's Answer is due within twenty days of service on him. <u>See</u> OIP at 4; 17 C.F.R. § 201.220(b). If he fails to file an Answer within the time provided, he will be deemed to be in default, and the undersigned will enter an order barring him from the securities industry. <u>See</u> OIP at 4; 17 C.F.R. §§ 201.155(a), .220(f).