UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1034/November 12, 2013

ADMINISTRATIVE PROCEEDING
File No. 3-15457

In the Matter of

NORTH CHINA HORTICULTURE, INC. : CONFERENCE

:

The Securities and Exchange Commission issued an Order Instituting Administrative Proceedings (OIP), pursuant to Section 12(j) of the Securities Exchange Act of 1934, on September 6, 2013. A telephonic prehearing conference is currently scheduled for Monday, November 18, 2013, at 10:00 a.m. EST. To date, the Division of Enforcement has not received confirmation that service was completed as to Respondent North China Horticulture, Inc. (North China), and North China's Answer to the OIP has not been received.

To allow time for service and North China's Answer, it is ORDERED that the currently scheduled prehearing conference is POSTPONED and shall be held on Wednesday, January 22, 2014, at 10:00 a.m. EST, if the proceeding has not been resolved by then.

Cameron Elliot Administrative Law Judge

ORDER POSTPONING PREHEARING