

2023 SEC Municipal Securities Disclosure Conference

May 10, 2023

Agenda

Start	End	Duration	Topic
9:30 am	9:45 am	15 mins.	Opening Remarks Remarks by SEC Chair Gary Gensler
9:45 am	11:00 am	75 mins.	Panel 1: Voluntary Disclosure Moderator: <ul style="list-style-type: none">Adam R. Wendell, Deputy Director, SEC Office of Municipal Securities Panelists: <ul style="list-style-type: none">Ahmed Abonamah, Chief Financial Officer and Director of Finance, City of ClevelandAndrew R. Kintzinger, Counsel, Hunton Andrews Kurth LLPCamille M. Evans, Managing Partner, Virtus LLPAnne Ross, Principal Consultant, Muni Credit & Compliance Advisors, LLC; Industry Practices Committee Co-Chair, National Federation of Municipal Analysts (NFMA)
11:00 am	11:15 am	15 mins.	Break
11:15 am	12:30 pm	75 mins.	Panel 2: Financial Data Transparency Act (FDTA) Moderator: <ul style="list-style-type: none">Mary N. Simpkins, Senior Special Counsel, SEC Office of Municipal Securities Panelists: <ul style="list-style-type: none">Kimberly D. Magrini, Partner, Ballard Spahr LLPJ. Ben Watkins, III, Director, State of Florida Division of Bond FinanceRachael A. Eubanks, State Treasurer, State of MichiganRachel Barkley, Managing Director, Loop Capital Markets LLC; Board of Governors and Executive Committee Member, National Federation of Municipal Analysts (NFMA)Joel Black, Chair, Governmental Accounting Standards Board (GASB)

Start	End	Duration	Topic
12:30 pm	1:30 pm	1 hr.	Lunch Break
1:30 pm	1:45 pm	15 mins.	Remarks by SEC Commissioner Jaime Lizárraga
1:45pm	3:00 pm	75 mins.	<p><u>Panel 3: Broad Risks</u></p> <p>Moderator:</p> <ul style="list-style-type: none"> • Mark S. Elion, Senior Counsel, SEC Office of Municipal Securities <p>Panelists:</p> <ul style="list-style-type: none"> • Christopher Hamel, Senior Fellow, Municipal Market Analytics, Inc. (MMA) • Walter J. St. Onge III, Partner, Locke Lord LLP • Jamiyl Flemming, Senior Vice President, Siebert Williams Shank & Co., LLC • Nikolai J. Sklaroff, Capital Finance Director, San Francisco Public Utilities Commission
3:00 pm	3:15 pm	15 mins.	Break
3:15 pm	3:30 pm	15 mins.	Remarks by SEC Commissioner Hester M. Peirce
3:30 pm	4:45 pm	75 mins.	<p><u>Panel 4: Current Disclosure Topics</u></p> <p>Moderator:</p> <ul style="list-style-type: none"> • Dave A. Sanchez, Director, SEC Office of Municipal Securities <p>Panelists:</p> <ul style="list-style-type: none"> • Brian Reilly, Senior Municipal Advisor & Managing Director, Ehlers, Inc. • Hillary D. Phelps, Partner, Chapman and Cutler LLP • LeeAnn G. Gaunt, SEC Division of Enforcement, Public Finance Abuse Unit • Joseph E. “Jodie” Smith, Shareholder, Maynard Nexsen PC
4:45 pm	4:55 pm	10 mins.	<p><u>Closing Remarks</u></p> <p>Remarks by SEC Office of Municipal Securities</p>