

## INTRODUCTION

President Street Global, LLC ("President Street") is a broker-dealer registered with the U.S. Securities and Exchange Commission and a member of the Financial Industry Regulatory Authority (FINRA). We act solely as a placement agent in private securities transactions and do not provide investment advisory services, portfolio management, or advice about your overall investment portfolio or the types of accounts you should have. If you are seeking investment advice, consider engaging a licensed investment adviser.

### **What is the difference between a broker and an adviser, and how do fees differ?**

A broker executes specific transactions on your behalf and is paid per transaction. President Street acts as a placement agent for securities issuers and does not have discretion over your account, meaning you make the ultimate decision about your investments. An adviser typically chooses investments for you and charges fees based on your portfolio's value. **We are a Broker and a Dealer and do not provide advisory accounts and services.**

### **What investment services and advice can you provide me?**

**Description of Services:** We offer issuer services, exclusively through the sale of private placements and other exempt offerings under Regulations A and D for issuers we represent to retail and other investors. We do not offer investment advice or recommendations. These offerings are illiquid, speculative, and high risk. They may not be suitable for you. The required minimum investment may be high. Many offerings are only available to accredited investors. Fees and expenses are higher than other investments. Other risks are described more fully in the offering materials for each investment. A particular risk to our business model is that we do not offer a diversified menu of private investments. We narrowly focus on offering securities of issuers for which we serve as placement agent, and the scope of our product offering is therefore limited compared to a broker that is offering you recommendations or advice.

President Street may present investment opportunities consistent with an investor profile to the best of our knowledge. We may present these opportunities and supporting documentation provided by an issuer but do not make any endorsements or representations as to the accuracy or validity of the documentation.

President Street does not provide investment advice, does not make recommendations, and does not monitor retail investors' investments. Additionally, our firm does not hold any investor cash or securities, and securities offered by us often have no assessable market value, so our firm will not monitor the market value of your investment on an ongoing basis. Accredited Investors should have sufficient investor sophistication to understand the risks and rewards associated with private placements, and financial wherewithal to make independent investment decisions. When in doubt, seek the advice of an independent source.

### **What fees will I pay?**

President Street collects transaction-based fees from companies issuing securities ("Issuers"), paid by the Issuer upon a successful investment. This compensation model may resemble that of a real estate agent paid by the seller. In these transactions:

- Fees generally range between 3% and 10% of the investment amount and vary by issuer, security type, and transaction size.
- Because we are paid by the Issuer, this may result in higher effective costs for you, the investor.
- Our compensation structure creates a conflict of interest as we have an incentive to sell securities for which we receive payment.

**Important Note:** These fees are typically embedded in the price of the security and could reduce the amount available for your investment.

**What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflict of interests do you have?**

We *do not* provide recommendations. The way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the services we provide you. Here are some examples to help you understand what this means.

**Proprietary Products:** Our firm will often present investments that are only available through us, which may result in a higher placement fee.

**Management Fees:** Our firm will often present investments in which an affiliate may act as a manager of the company and will often be compensated for such services.

**Warrant Position:** Our firm may receive a warrant (an option to purchase an equity security in the future, for a defined price) for certain securities. Given that our firm, or other equity holders in the company, may have an investment time horizon that differs from yours, this may create a conflict of interest.

**How do your financial professionals make money?**

President Street's financial professionals receive a percentage of the placement fee for the investments they structure. They may also receive discretionary bonuses, which could incentivize presenting investments that result in higher placement fees for the firm.

**Do you or your financial professionals have legal or disciplinary history?**

Yes. President Street Global (PSG) is a relatively new firm and does not have any legal or disciplinary history. One representative of the firm, Vincent Lopriore, has one disclosure on the FINRA broker check website. The disclosure is from a customer complaint over 20 years ago which was denied in its entirety.

**Additional Information**

If you have any questions, would like to make a complaint, or would like to receive an up-to-date copy of this relationship summary, please email [bfabrikant@presidentstreetglobal.com](mailto:bfabrikant@presidentstreetglobal.com) or call 1-712-796-8378. For more information on PSG and its representatives, please visit <https://brokercheck.finra.org/>

**Key Questions to Ask Your Financial Professional:**

How do the risks of private placements align with my financial goals?

Are there resale restrictions or limitations on my ability to sell this investment?

What other fees or costs might I incur in this transaction?