

DRAGONFLY CAPITAL CUSTOMER RELATIONSHIP SUMMARY (FORM CRS)

November 2024

1. Introduction

Dragonfly Capital is registered with the SEC as a broker-dealer. This Customer Relationship Summary is provided to investors who may invest in one of our clients

Brokerage and investment advisory services differ, and it's essential to understand the differences. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.

2. What Investment Services and Advice do you provide?

We offer the following types of services:

- Capital raise services: We advise our business clients on raising capital from a range of investors, from institutional funds to accredited high wealth investors in the form of debt or equity typically.
- Merger & Acquisition Advisory Services: We assist our corporate clients of either selling their business or acquiring other businesses.

Our client is the Company that you as an Investor may be considering investing in or buying.

3. What Fees Will I Pay?

We are paid retainer and success-based Transaction fees by our corporate customers. You as an investor do not pay us a fee

4. What Are Your Legal Obligations to When Providing Advisory Services?

When we advise our clients as their broker-dealer and investment banker, we must act in their best interest and not put our interests ahead of theirs.

Conflicts of Interest: Conflicts arise when our interests compete with our clients'.

5. Do You or Your Financial Professionals Have Legal or Disciplinary History?

No. Visit <https://www.investor.gov/CRS> or <https://brokercheck.finra.org/> for a free and simple search tool to research us and our financial professionals.

6. Additional Information

For additional information about our services or an up-to-date copy of this relationship summary, please call (704) 488-7712 or visit www.dragonflycapital.com