

March 2024  
Form ADV, Part 3  
Client Relationship Summary (Form CRS)

<p><b><u>Item 1.</u></b></p> <p><b>Introduction</b></p>	<p>U.S. Wealth Group, LLC is a registered with the Securities and Exchange Commission (SEC) as an investment advisor. Brokerage and investment advisory services and fees differ and it is important for you as the retail investor to understand the differences. Free and simple tools are available to research firms and financial professionals at <a href="http://investor.gov/CRS">investor.gov/CRS</a>, which also provides educational materials about broker-dealers, investment advisers, and investing.</p>
<p><b><u>Item 2.</u></b></p> <p><b>Relationships and Services</b></p>	<p><b><i>What investment services and advice can you provide me?</i></b></p> <p>We offer investment advisory services to retail investors, including individuals, trusts, estates, self-directed 401(k)s, IRAs, and IRA Rollovers.</p> <p>We review your account continuously and monitor cash balances and all actively traded stocks held in your portfolio daily.</p> <p>We have discretionary authority to decide which securities to purchase and sell for your account and you may impose limits on our authority as to asset class, sector, industry, or individual security selections.</p> <p>We generally require a minimum amount of \$250,000 of assets under management. This minimum may be waived in certain situations.</p> <p><b>For additional information</b>, please see Form ADV, Part 2A brochure Items 4, 7, 13, &amp; 16.</p> <p><b>Conversation Starters.</b> Ask your financial professional:</p> <ul style="list-style-type: none"> <li>• <i>Given my financial situation, should I choose an investment advisory service? Why or why not?</i></li> <li>• <i>How will you choose investments to recommend to me?</i></li> <li>• <i>What is your relevant experience, including licenses, education, and other qualifications? What do these qualifications mean?</i></li> </ul>
<p><b><u>Item 3.</u></b></p> <p><b>Fees, Costs, Conflicts, and Standard of Conduct</b></p>	<p><b><i>What fees will I pay?</i></b></p> <p>Our firm will receive a Management Fee billed on a quarterly basis in arrears, based upon the market value of the assets on the last day of the previous quarter as valued by the Custodian or a performance-based fee, subject to a high-water mark, paid quarterly in arrears. Our investment management services are continuous but may be terminated at any time by either party upon written notice. You may incur certain brokerage commissions, transaction fees, and administrative charges imposed by custodians. We occasionally use mutual funds or exchange traded funds to fill specific portfolio needs. If we use these funds, you will incur the fund's management and administrative fees, plus our management fees.</p> <p>You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.</p>



**March 2024**  
**Form ADV, Part 3**  
**Client Relationship Summary (Form CRS)**

	<p><b>For additional information</b>, please see Form ADV, Part 2A brochure Items 5 and 6.</p> <p><b>Conversation Starters.</b> Ask your financial professional:</p> <ul style="list-style-type: none"><li>• <i>Help me understand how these fees and costs might affect my investments?</i></li><li>• <i>If I give you \$500,000 to invest, how much will go to fees and costs, and how much will be invested for me?</i></li></ul> <p><b><i>What are your legal obligations to me when acting as my investment adviser?</i></b></p> <p><b><i>How else does your firm make money and what conflicts of interest do you have?</i></b></p> <p>As your investment advisor and fiduciary, it is our duty at all times to place your interests first. We conduct personal securities transactions in a manner consistent with this to avoid any abuse of a position of trust and responsibility. Our investment management fees are fully disclosed and competitive with other full-service investment advisors. We do not partake in commissions or invest in commission-based products such as mutual funds with sales loads, annuities, insurance policies, mortgages, etc.</p> <p><b>Conversation Starter.</b> Ask your financial professional:</p> <ul style="list-style-type: none"><li>• <i>How might your conflicts of interest affect me, and how much will you address them?</i></li></ul> <p><b><i>How do your financial professionals make money?</i></b></p> <p>We earn fees based upon the assets in your advisory account. We do not receive any commissions in connection with providing investment advice to our clients. The firm does not directly or indirectly compensate any person for client referrals.</p>
<p><b><u>Item 4.</u></b> <b>Disciplinary History</b></p>	<p><b><i>Do your financial professionals have legal or disciplinary history?</i></b></p> <p>US Wealth Group and its employees have not been subject to any legal or disciplinary events.</p> <p><b>Conversation Starter.</b> Ask your financial professional:</p> <ul style="list-style-type: none"><li>• <i>As a financial professional, do you have any disciplinary history?</i></li><li>• <i>For what type of conduct?</i></li></ul>
<p><b><u>Item 5.</u></b> <b>Additional Information</b></p>	<p>If you would like additional, up-to-date information, please call our office at 516-682-9800.</p> <p>Free and simple tools are available to research firms and financial professionals at <a href="https://investor.gov/CRS">investor.gov/CRS</a>, which also provides educational materials about broker-dealers, investment advisers, and investing. A copy of this CRS Form can be found on this site.</p> <p><b>Conversation Starter.</b> Ask your financial professional:</p> <ul style="list-style-type: none"><li>• <i>Who is my primary contact person?</i></li><li>• <i>Is he or she a representative of an investment-adviser?</i></li><li>• <i>Who else can I talk to about my portfolio(s)?</i></li></ul>